



The most precious gift of all.  
Hope.

Jewish  Care



# A bequest to JewishCare will live on in the heart of the community

## Your will is a powerful tool that can turn hope into reality.

For people who care about the welfare of those they love, and needy members of their community, a Will is the way to make a real and lasting contribution.

It is also a particularly meaningful way to honour the memory of a parent or loved one. By informing us of your intention to make a gift to JewishCare in your Will, you can ensure that your Bequest is used for the betterment of members of our community who, through no fault of their own, need your help.

You will also have the pleasure of knowing that your gift is recorded in your name, or that of your loved one, on an everlasting Honour Board.

Whatever the size of your estate, you want to be certain that your wishes are known and your affairs settled according to your instructions. Without a Will, your estate will be settled in accordance with State Government laws. That could mean your possessions go to the State.

Care for your family and friends - then please remember those people who have no one to care for them.



JewishCare helps 4000 people  
each year or 1 in 10 members  
of our community



## JewishCare: over 75 years of caring

For over 75 years, JewishCare has been at the forefront of providing programs for older people living in their own homes, vulnerable families and children, as well as people with disabilities, and those who suffer from mental illness.

We are proud of our achievement and innovation, having directly helped thousands of people over that period. Our dedicated staff combine the highest standards of professional help with the timeless traditions of Tzedakah and Jewish caring.

Working with government and other caring organisations, we have developed effective programs that address the wide spectrum of human and social needs in our community.

We continue to provide an extensive range of practical and therapeutic services, focussing on the urgent needs of the Jewish community.



# Your questions answered

## How will your bequest be handled?

JewishCare has established two Foundations; JewishCare Foundation Trust and JewishCare Mental Health Foundation. Both of these are run by an independent Board of Management who invest all funds with highly respected fund managers to ensure capital growth while minimising risk.

## How will your money be used?

Our policy is to direct your money to where it is most needed - to those clients who use our services at JewishCare. Our administration costs are kept to a minimum.

## Can your bequest really make a difference?

Most definitely, yes. Your gift, no matter how large or small, will provide valuable ongoing support for thousands of vulnerable Jewish people and needy Jewish families.

## Where does JewishCare get its funds?

JewishCare is a member of the Jewish Communal Appeal. It also receives funding from government and The Claims Conference. Other sources of funds are donations, income from fees for service, sales from Print35 Design Studio and interest derived from investments. Bequests are a vital part of our income.

## How will you be remembered?

JewishCare would be pleased to honour your memory by displaying your name on our Honour Board. You may wish to have a particular project named after you, or you may wish to have a specific program in your area of interest named after you.



## How to make a bequest

There are many ways to help JewishCare continue to care for those less fortunate in the community.

- You may wish to leave cash, or other realisable assets like real estate or shares; perhaps even a work of art
- You can choose to leave a nominated percentage of your estate or leave a residual gift (this means that after you have specified all your gifts for family and friends, you can nominate that you want to leave part or all of what is left to JewishCare Foundation Trust or JewishCare Mental Health Foundation).
- You can bequeath a life insurance policy
- You can establish an income generating trust or endowment with annual disbursements.

If you wish, you can leave a gift for a specific purpose by specifying that your gift be directed to the care of the aged, disability, family services or to help those affected by mental illness.

To be certain that your instructions are legally correct, we can put you in touch with one of several community solicitors who would help you at no cost, or simply complete the following 'Form of bequest' and forward it to your solicitor. Thank you.



# Form of bequest

"I \_\_\_\_\_

give and bequeath to JewishCare Fund Pty Ltd as trustee for JewishCare Foundation Trust and as trustee for JewishCare Mental Health Foundation, Fischl House, 3 Saber Street, Woollahra 2025.

The sum of \$ \_\_\_\_\_ (cash)

and/or \_\_\_\_\_ % of my total estate

and/or part/all of the residue of the estate

and/or an income generating trust or endowment with an annual disbursement and/or personal property \_\_\_\_\_

(insert description of personal property such as land, a building, shares or works of art, etc.)

and/or Life Insurance Policy Number \_\_\_\_\_

in \_\_\_\_\_ company (insurance company) free of all

duties, for which the written acknowledgement of the

Principal Accounting Officer shall be sufficient discharge."

Signed \_\_\_\_\_ Date \_\_\_\_\_

## JewishCare provides

- Services for older people living in their homes
- Services for people with disabilities
- Services for vulnerable children and families
- Mental health services
- Information about community services, referral and case work

JewishCare relies on financial support from the community. To find out how you can help call Maureen Mendelowitz on 9302 8003.

FirstCall JewishCare 1300 133 660 / [www.jewishcare.com.au](http://www.jewishcare.com.au)



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JewishCare is a member of  
the JCA family of organisations

**JCA**  today  
tomorrow  
forever